



DES MOINES SYMPHONY

JOSEPH GIUNTA MUSIC DIRECTOR & CONDUCTOR
THE LINDA AND TOM KOEHN ENDOWED CHAIR

Encore Society Membership Form

Letter of Intent for a Planned Gift

As evidence of my desire to provide a legacy of support for the Des Moines Symphony & Academy, I have made a provision for a gift in my estate plan. I understand this commitment is revocable, can be changed by me at any time, and is a record only of my current intentions.

It is my intent to leave a legacy to the Des Moines Symphony & Academy through my:

- | | | |
|---------------------------------------|-----------------------------------------------------------------|------------------------------------------------|
| <input type="checkbox"/> Will | <input type="checkbox"/> Retirement Plan Assets (including IRA) | <input type="checkbox"/> Life Insurance Policy |
| <input type="checkbox"/> Living Trust | <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Other _____ |

I wish to inform the Des Moines Symphony & Academy, for planning purposes only, that as of this date, the value of my gift is approximately \$_____. (If your gift is a percentage of an asset or of your estate, please indicate both the percentage and the approximate value.) I understand that by sharing an amount and/or percentage, my estate is not legally bound by this statement and I may choose to add, subtract, or revoke this bequest at any time, at my sole discretion.

Please describe the gift in sufficient detail so it can be readily identified: i.e., name of living trust, retirement plan account, life insurance policy number, insurance company, etc.:

If there is no designation in my planned gift document as to how the Des Moines Symphony & Academy is to use my planned gift when received, then my planned gift is to be used:

- For the following described purpose, if possible:

- In the area of greatest need as determined by the Des Moines Symphony Foundation Board of Directors

Please include me in the Des Moines Symphony's Encore Society under the following conditions:

- Feel free to publish my name among your list of Encore Society members as motivation for others to leave a planned future gift to benefit the Des Moines Symphony.
- Do not list my name. I prefer to remain anonymous.

Donor(s) Name(s): _____

Address: _____

City / State / Zip: _____

Signature: _____ Date: _____